



# UNITED POLYFAB GUJARAT LIMITED

(Formerly known as United Polyfab(Unit-II) Pvt. Ltd.)

Survey No. 238/239, Shahwadi, Opp. New Aarvee Denim, Narol-Sarkhej Highway, AHMEDABAD-382405.

Phone : 91-079-25731155, 9925232824 Fax : +91-79-25731144 E-mail : unitedpolyfab@unitedpolyfab.com

info@unitedpolyfab.com CIN No. : L18109GJ2010PLC062928

**Ref: UNITEDPOLY/BM/O-002**

August 5, 2016

To,  
**LISTING DEPARTMENT,**  
**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**  
Exchange Plaza, C-1, Block-G  
BandraKurla Complex,  
Bandra (E), Mumbai-400051

**Sub: - Outcome of the Board Meeting held on August 05, 2016**

**Ref: - United Polyfab Gujarat Limited (UNITEDPOLY)**

Dear Sir,

We wish to inform you that the meeting of the Board of Directors of the Company was held today i.e. on August 05, 2016, which was commenced at 11:00A.M and concluded at 02:15 P.M, in which Board has:-

1. Considered and approved increase in Authorized Share Capital and consequent alteration in Clause V of the Memorandum of Association of the Company, subject to approval of Shareholders.
2. Considered and approved creation, issue, offer and allotment of 10,00,000/- (Ten Lakhs only) convertible equity warrants (the "Equity Warrants") on a preferential basis to the person other than the Promoter and/or Promoter Group of the Company, subject to approval of Shareholders.

Relevant details as required under SEBI Circular No. CIR/CFD/CMD/4/2015 has been attached as an **Annexure I**.

3. Considered and approved Creation of Security on the properties of the company, both present and future, in favour of lenders, subject to approval of Shareholders.
4. Considered and approved increasing the Borrowing Powers of the Company subject to approval of Shareholders.
5. Approved Notice and Explanatory Statement of Extra-ordinary General Meeting and decided to call an Extra-ordinary General Meeting No. UPGL/EoGM/01/2016-17 of the Members of United Polyfab Gujarat Limited on Monday, August 29, 2016 at 11.30 a.m.at the registered office of the Company situated at Survey No. 238, 239, Shahwadi, Opp. New Aarvee Denim, Narol - Sarkhej Highway, Ahmedabad - 382 405 to pass necessary resolutions and transact the following Businesses as special businesses:-

(a) To increase the Authorized Share Capital of the Company.

- (b) To alter the Capital Clause (Clause V) of the Memorandum of Association.
- (c) To issue Convertible Equity Warrants to Person other than Promoter /Promoter Group of the Company on preferential basis.
- (d) To Create Security on the properties of the company, both present and future, in favour of lenders.
- (e) To Increase the Borrowing Powers of the Company.

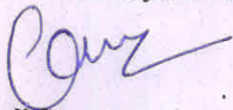
The notice of Extra-ordinary General Meeting will be submitted to the Stock Exchange as soon as the same be dispatched to the Shareholders of the Company.

- 6. Reviewed the operations of the Company.

You are requested to kindly take this information on your record.

Yours Faithfully,

For, **United Polyfab Gujarat Limited**



**Anjali Sangtani**  
**Company secretary and compliance officer**

**Enclosed:** As above

**Particulars of Securities proposed to be issued**

**Annexure I**

**Type of securities to be issued:**

The Board of Directors has proposed the issue of Convertible Equity Warrants.

**Type of issuance:**

Issue of convertible equity warrants (the "Equity Warrants") on a preferential basis to the person other than the Promoter and/or Promoter Group of the Company.

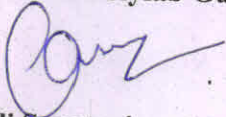
**Total number of Securities proposed to be issued:**

The Board of Directors has proposed to issue 10,00,000/- (Ten Lakhs only) Equity Warrants.

**Details of Preferential Issue:**

The Proposed issue of Equity Warrants will be subject to approval of Shareholders of the Company. The Board of Directors has decided to call the Extra-ordinary General Meeting No. UPGL/EoGM/01/2016-17 of the Members of United Polyfab Gujarat Limited on Monday, August 29, 2016 at 11.30 a.m. at the registered office of the Company situated at Survey No. 238, 239, Shahwadi, Opp. New Aarvee Denim, Narol - Sarkhej Highway, Ahmedabad - 382 405 to pass necessary resolution in this regard.

For, **United Polyfab Gujarat Limited**



**Anjali Sangtani**  
Company secretary and compliance officer